



# INSTITUTE OF PROFESSIONAL FINANCIAL MANAGERS

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## MEMBERSHIP / PROFESSIONAL QUALIFICATION APPLICATION FORM

Name in Full MR / MRS / MISS / MS

Address :

Date of Birth : Nationality :

E-mail :

How did you learn of the IPFM?

Do you wish to be Technician / Associate / Fellow / Doctor / Charter? (Please circle)

Previous examinations passed (Please provide documentary proof)

### Transcripts

Transcripts from all colleges or universities you have attended should be sent to the Office of the Dean of Admission.

Awarding Institution

Qualification

Year Completed (MM/YYYY)

.....  
.....

### Working Experience

Company Name

Position

Working Period (MM/YYYY)

.....  
.....  
From ..... to .....  
From ..... to .....

### Professional Qualifications

Professional Body

Type of Membership

Date of Award

.....  
.....  
.....

**Destination (please tick as appropriate)**

Chartered Global Management Accountant, CGMA

Application fees:

Chartered Management Accountant, CMA

Chartered Qualifications/FRM      GBP2000

Certified Qualifications      GBP1000

Chartered Cost Accountant, CCA

Chartered Auditor, CA

Chartered Financial Manager, CFM

Financial Risk Manager, FRM

Certified Financial Analyst, CFA

Certified Financial Planner, CFP

**OHPEHUKLS (please tick as appropriate)**

Doctoral Fellows      GBP500

Fellows      GBP300

Associates      GBP200

Technicians      GBP100

Membership of Institute will confer the following benefits :

(a) Use of the letters TIPFM, AIPFM, FIPFM or DIPFM.

(b) Free quarterly Journal.

(c) Right to attend free the annual dinner in London or at other centres if numbers allow.

(d) A free pocket diary each year.

Applicant Signature : \_\_\_\_\_ Date : \_\_\_\_\_

Founder : Dr Jeff Wooller MSc ACIB ACIS DIPFM FCA FCCA FCEA FCSA FFA FFBA FSSAM ICIA

Honorary Secretary : Charles T Charalambides FBSC FIBA FICM LLM FIPFM Barrister-at-Law

Chief Executive : Professor Dr Cyril King