



INSTITUTE OF PROFESSIONAL FINANCIAL MANAGERS

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MEMBERSHIP / PROFESSIONAL QUALIFICATION APPLICATION FORM

Name in Full: MR / MRS / MISS / MS

ID / Passport No.:

Address :

Date of Birth :

Nationality :

E-mail :

Tel :

How did you learn of the IPFM?

Do you wish to be Technician / Associate / Fellow / Doctoral Fellow? (Please circle)

Previous examinations passed: (Please provide documentary proof)

Transcripts

Transcripts from all colleges or universities you have attended should be sent to the Office of the Dean of Admission.

Awarding Institution

Qualification

Year Completed (MM/YYYY)

Working Experience

Company Name

Position

Working Period (MM/YYYY)

From ----- to -----

From ----- to -----

Professional Qualifications

Professional Body

Type of Membership

Date of Award

Destination and Diploma Courses (please tick as appropriate)

- ☐ Chartered Global Management Accountant, CGMA
- ☐ Chartered Management Accountant, CMA
- ☐ Chartered Cost Accountant, CCA
- ☐ Chartered Auditor, CA
- ☐ Chartered Financial Manager, CFM
- ☐ Financial Risk Manager, FRM
- ☐ Certified Financial Analyst, CFA
- ☐ Certified Financial Planner, CFP
- ☐ Other Designations:
- ☐ Professional Diploma Course :

Memberships (please tick as appropriate)

- ☐ Doctoral Fellow
- ☐ Fellow
- ☐ Associate
- ☐ Technician

Membership of Institute will confer the following benefits :

- (a) Use of the letters TIPFM, AIPFM, FIPFM or DIPFM.
- (b) Free quarterly Journal.
- (c) Right to attend free the annual dinner in London or at other centres if numbers allow.
- (d) Personalized services for career development from IPFM .

Applicant Signature : _____ Date : _____

Founder : Dr Jeff Wooller MSc ACIB ACIS DIPFM FCA FCCA FCEA FCSA FFA FFBA FSSAM ICIA
Honorary Secretary : Charles T Charalambides FBSC FIBA FICM LLM FIPFM Barrister-at-Law
Chief Executive : Professor Dr Cyril King

Note: All the data will be only used for application of IPFM